



BOARD SUMMARY TEMPLATE

Board Summary: Physician Arrangement Risk

REPORTING PERIOD

PRIOR REPORT

ILLUSTRATIVE TEMPLATE • NO SAMPLE FIGURES

A • THE THREE QUESTIONS

What the board needs answered

1. How large is the current exposure?

What is the total annual compensation supported by active arrangements, and how much of that compensation rests on FMV opinions that are current versus outdated or missing?

2. Is the risk improving or deteriorating?

Are open critical items rising or falling? Is the percentage of arrangements with current documentation improving over time?

3. What is being done about open issues?

Which items are overdue for remediation, who owns them, and what is the expected resolution window?

B • ONE-PAGE VIEW

Portfolio at a glance

METRIC	CURRENT	PRIOR	TREND
Total number of active physician arrangements			
Aggregate annual compensation covered by those arrangements			
Percentage of arrangements with current FMV documentation			
Number of open critical items			

BRIEF STATUS ON THE HIGHEST-PRIORITY REMEDIATION ITEMS

ITEM	OWNER	TARGET WINDOW	STATUS

RECOMMENDED CADENCE

ArrowISE recommends quarterly reporting to the board or audit committee for standard physician arrangement portfolios, with more frequent updates when the portfolio is large, rapidly changing, or contains a high number of open critical items.

Move from periodic reconstruction to continuous visibility » getarrowise.com/design-partners

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